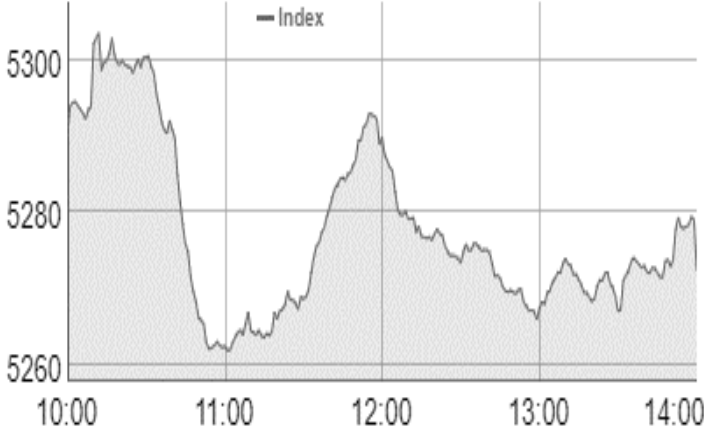


দৈনিক শেয়ার বাজার প্রতিবেদন

বুধবার, ৮ই মে, ২০১৯ ইং

DSEX IN THE SESSION



Source: dsebd.org

Market Activities Summary

	Today	Prev Day	% Change
Mkt. Turnover (BDT mn)	3,317.84	4,335.06	↓ -23.46%
Mkt. Turnover (USD mn)	41.17	53.80	↓ -23.46%
Total No of Trade	90,636	117,827	↓ -23.08%
Trade Volume (mn)	95.28	121.48	↓ -21.57%

Market Valuation

	Today	Prev Day	% Change
Mkt. Capitalization (BDT bn)	3,884.17	3,893.72	↓ -0.25%
Mkt. Capitalization (USD bn)	48.20	48.32	↓ -0.25%
Trailing Market P/E*	14.35	14.29	↑ 0.45%
Annualized Market P/E**	14.81	14.88	↓ -0.48%
Market P/BV	2.12	2.13	↓ -0.29%
Dividend Yield	3.73%	3.71%	↑ 0.31%

Market Technicals

	Today	Prev Day	% Change
Avg Trade Volume 20 days (mn)	91.89	90.43	↑ 1.61%
Avg Turnover 20 Days (BDT mn)	3,621.90	3,621.28	↑ 0.02%
DSEX EMA (22 days) DSEX	5,328.84	5,334.22	↓ -0.10%
DSEX RSI (14 days) DSEX	42.84	44.15	↓ -2.97%
DSEX MFI (14 days) DSEX	57.07	58.28	↓ -2.08%

Turnover Leaders

Company	Closing Price	% Change	Turnover (BDT mn)
FORTUNE	39.0	↓ 4.0%	317.23
MONNOCERA	234.20	↓ 7.6%	249.41
ESQUIRENIT	49.4	↓ 2.9%	138.37
IBP	27.20	↓ 1.9%	104.09
POWERGRID	64.0	↓ 0.3%	99.48
BSC	50.20	↓ 1.8%	83.69
GENEXIL	49.0	↓ 2.1%	70.65
NBL	9.60	↓ 3.2%	63.77

Top Gainers/Least Losers

Company	Closing Price	% Change	Turnover (BDT mn)
STANCERAM	269.50	↑ 6.99%	26.81
JUTESPINN	99.90	↑ 5.16%	0.00
SHYAMPSUG	31.00	↑ 4.73%	0.00
PROGRESLIF	86.50	↑ 4.34%	0.01
FIRSTFIN	5.00	↑ 4.17%	0.03
FORTUNE	39.00	↑ 4.00%	317.23
AFTABAUTO	37.70	↑ 3.57%	5.36
NBL	9.60	↑ 3.23%	63.77

Top Losers/Least Gainers

Company	Closing Price	% Change	Turnover (BDT mn)
CENTRALPHL	12.90	↓ -9.79%	35.98
LRGLOBMF1	6.40	↓ -8.57%	0.19
MONNOCERA	234.20	↓ -7.58%	249.41
CITYGENINS	12.80	↓ -4.48%	2.16
NFML	11.30	↓ -4.24%	19.13
VAMLRBBF	6.80	↓ -4.23%	0.05
EASTLAND	24.00	↓ -4.00%	4.56
STANDARINS	34.10	↓ -3.67%	13.07

Notes: *Trailing P/E is based on latest twelve months trailing Earnings (Continuing Operations); **Annualized P/E is calculated considering latest quarterly earnings *** (VWAP)- Volume weighted Average Price, source: Bloomberg ****Price Return has been calculated considering 1 and 5 trading days *****14 days Relative Strength Index (RSI) at 70 & 30 Level signals overbought & oversold position respectively. (Source: Amibroker)

Disclaimer available on page no. 11

Market Breadth

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Index Summary

Symbol	Today	Prev Day	Point Change	% Change
DSEX	5272.39	5290.00	-17.61	↓ -0.33%
DS30	1858.05	1861.82	-3.77	↓ -0.20%
DSES	1217.99	1222.48	-4.49	↓ -0.37%

বাংলাদেশ [৫,২৭২.৩৯ ; -০.৩৩%]

বিস্তৃত সূচক আজ লাল সঙ্কেতের মধ্যে ~১৭.৬১ পয়েন্ট হারায়। আজ সূচক একেবারে শুরুতে বৃদ্ধি পেয়েছিল কিন্তু পরক্ষণেই ব্যাপক হারে হ্রাস পায়। তবে লেনদেনের দ্বিতীয় ঘণ্টায় আবার ঘুরে দাঁড়ায় কিন্তু তৃতীয় ঘণ্টায় আবার হ্রাস পায়। সূচক শেষ পর্যন্ত স্থিতিশীল ছিল না। শেষ পর্যন্ত সূচক ০.৩৩% হ্রাসে লাল সংকেতের মধ্যে সূচক ~৫,২৭২.৩৯ লেভেলে গিয়ে সমাপ্ত হয়। বড় বড় খাত গুলোর মধ্যে আজ ব্যাংক বহির্ভূত আর্থিক খাত ছাড়া প্রায় সব খাতই নেতিবাচক ধারায় ছিল। ব্যাংক বহির্ভূত আর্থিক খাত সবচেয়ে ইতিবাচক ধারায় ছিল ০.১৪%। আজ ঢাকার শেয়ার বাজারে ৯০,৬৩৬ ট্রেড লেনদেন হয় যাতে ছিল ৩,৩১৭.৮৪ টাকার টার্নওভার এবং এতে ছিল ৯৫.২৮ মিলিয়ন সিকিউরিটিজ। ডিএসই তে আজ ৮৫ টা কোম্পানির শেয়ারের দাম বাড়ে, ২০৬ টা কোম্পানির শেয়ারের দাম কমে আর ৫২ টির অপরিবর্তিত থাকে। আজ ডিএস ৩০ ও ডিএসইএস লাল সংকেতের মধ্যে ছিল যথাক্রমে ~৩.৭৭ পয়েন্ট ও ৪.৪৯ পয়েন্ট। FORTUNE আজ লেনদেনের শীর্ষে ছিল যার পর পর ছিল MONNOCERA, ESQUIRENIT, IBP ও POWERGRID .

Sk. Tashrif Uddin

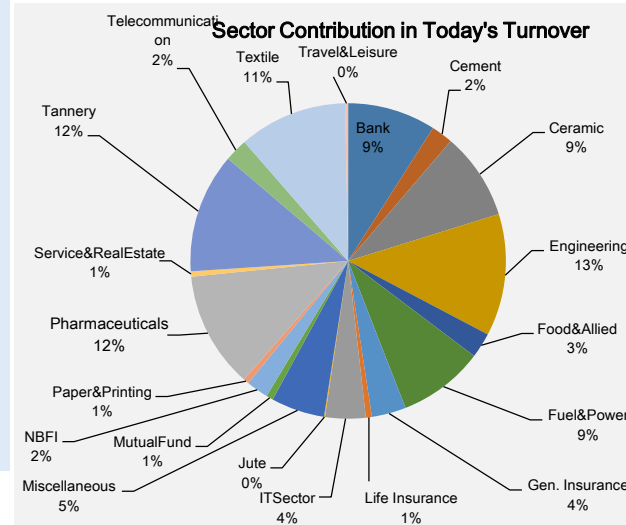
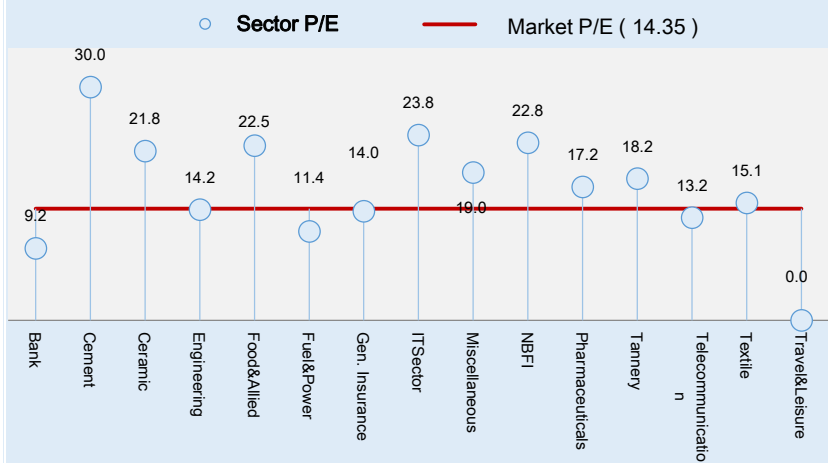
Daily Stock Market Report

Wednesday, May 8, 2019

SECURITIES

Sector Overview

Sector	No of Listed Co.	No of Trade	Trade Volume	% Change in volume	Turnover (BDT mn)	% Change in Turnover	Mkt Cap (BDT Mn)	% Change in Mkt Cap	Sector P/E (Trailing)
Bank	30	5175	18034891	-22.1%	286.5	-35.2%	624323	-0.10%	9.25
Cement	7	1598	1439702	15.3%	70.4	-10.9%	93032	-0.11%	29.99
Ceramic	5	7504	1543925	12.3%	282.9	93.5%	26815	-2.08%	21.78
Engineering	37	14352	6812616	-28.5%	396.3	-33.8%	190307	-0.43%	14.23
Food&Allied	17	3665	1930476	-39.1%	81.5	-51.3%	314059	-0.58%	22.47
Fuel&Power	19	7044	4628233	-48.8%	278.5	-49.3%	442595	-0.12%	11.42
Gen. Insurance	35	4557	4573488	-32.5%	111.3	-33.6%	44578	-0.81%	14.04
Life Insurance	12	925	395674	44.2%	19.5	5.5%	55951	-1.22%	N/M*
ITSector	9	3327	3048319	-0.1%	131.4	8.3%	20229	-0.83%	23.83
Jute	3	244	7095	-42.8%	3.2	-49.4%	3837	-0.21%	N/M*
Miscellaneous	13	5065	5206976	-33.7%	173.9	-43.0%	118939	-1.17%	19.03
MutualFund	36	525	4485813	-27.7%	22.5	-28.1%	33369	-1.02%	N/M*
NBFI	23	2493	3546281	-33.9%	71.6	-21.5%	175635	0.14%	22.82
Paper&Printing	3	935	299282	-41.9%	18.0	-26.1%	13749	-0.99%	20.60
Pharmaceuticals	31	9783	11340493	-6.2%	377.8	-20.8%	512243	-0.45%	17.15
Service&RealEstate	4	530	641503	-18.8%	17.3	-32.6%	13751	-0.26%	19.32
Tannery	6	6685	8799785	-1.5%	388.8	-3.1%	25532	0.89%	18.22
Telecommunication	2	1613	366701	-38.6%	74.7	-44.3%	503057	0.07%	13.19
Textile	54	14195	13481277	-31.2%	351.7	-26.1%	128873	-0.57%	15.10
Travel&Leisure	4	404	549166	-42.3%	9.9	-58.4%	19545	0.33%	N/M*



Money Market Summary

Special REPO bid received (BDT crore)	50.00	10.25%
Special REPO bid accepted (BDT crore)	30.00	10.25%
% of Special REPO bid accepted	60.0%	
ALS	31-May-15	Rate
Assured Liquidity	1726.58	4.29%
Inter Bank REPO	6-May-19	Rate
Inter Bank Repo (BDT Crore)	2002.51	4.79%
Reverse REPO	19-Nov-15	Rate
Reverse REPO bid received (BDT crore)	7058.00	5.25%
Reverse REPO bid accepted (BDT crore)	2046.50	
% of Reverse REPO bid accepted	29.0%	
REPO bid accepted by BB (BDT crore)	-	
% of REPO bid accepted	0.00%	

* Updated according to last auction held

Source: Bangladesh Bank

Exchange rates in BDT

Currency	Buy	Sell
USD	84.45	84.45
GBP	110.48	110.50
EUR	94.56	94.57

Commodity Price

Commodity	8-May-19	7-May-19
Gold (USD/t oz.)	1286.79	1281.31
Brent Crude Oil (USD/bbl.)	69.86	70.97
Cotton (USD/lb.)	73.36	74.48
Wheat (KCB) (USD/bu.)	443.00	435.25
Sugar (USD/lb.)	11.90	11.96

Source: Bloomberg

*N/M = Not Meaningful

Daily Stock Market Report

Wednesday, May 8, 2019

Sectorwise Traded Scripts

Ticker	Close	High	Low	No of Trade	Volume	Turnover	VWAP***	Changes in Turnover	% of total Sector Turnover	Price Return****		RSI*****	Market Cap.	Trailing PE
										1 Day	5 Day			
Textile (BDTmn)														
PTL	64.3	65.0	63.6	130	104200	6.7	64.10	↓ -62%	1.90%	↑ 0.0%	↑ 1.7%	47.2	8298	21.36
QUEENSOUTH	36.1	37.4	35.8	133	48345	1.7	#N/A	↓ -47%	0.50%	↓ -0.6%	↑ 9.1%	52.9	3977	16.60
RAHIMTEXT	408.8	419.2	406.2	222	2347	1.0	412.32	↓ -72%	0.28%	↓ -2.0%	↓ -0.6%	42.6	3196	66.91
REGENTTEX	15.1	15.5	14.9	196	215444	3.3	15.15	↓ -12%	0.93%	↓ -1.9%	↑ 11.0%	50.6	1831	12.30
RNSPIN	5.7	5.8	5.7	186	557593	3.2	5.75	↓ -40%	0.91%	↓ -1.7%	↑ 9.6%	38.2	1865	11.18
SAFKOSPINN	16.2	16.5	16.0	176	206629	3.3	16.13	↓ -26%	0.95%	↓ -0.6%	↑ 1.2%	37.4	486	107.03
SAIHAMCOT	24.2	25.0	23.8	311	224224	5.4	24.30	↓ -53%	1.55%	↑ 0.4%	↓ -4.3%	45.6	3600	18.06
SAIHAMTEX	46.4	48.1	46.2	78	19695	0.9	46.60	↓ -36%	0.26%	↓ -0.6%	↓ -6.3%	37.9	4202	26.51
SHASHADNIM	46.1	46.6	45.3	496	379454	17.4	45.95	↓ -19%	4.97%	↓ -0.2%	↑ 18.8%	60.3	5897	9.24
SHEPHERD	32.2	32.6	32.0	45	10580	0.3	32.17	↓ -52%	0.10%	↓ -0.9%	↑ 2.2%	40.4	4399	0.00
SIMTEX	25.7	25.9	24.8	475	616490	15.7	25.45	↓ -39%	4.47%	↓ -0.8%	↑ 17.9%	53.3	1948	11.07
SONARGAON	34.8	36.8	33.6	80	20862	0.7	35.01	↓ -66%	0.21%	↓ -1.7%	↓ -7.4%	37.5	921	75.65
SQUARETEXT	42.7	44.0	42.6	115	40365	1.7	42.91	↑ 215%	0.49%	↓ -2.5%	↓ -0.7%	43.4	8423	16.12
STYLECRAFT	678.2	690.1	675.9	687	12350	8.4	681.49	↓ -2%	2.40%	↓ -1.3%	↑ 2.8%	39.2	3424	18.19
TALLUSPIN	5.4	5.6	5.3	12	8116	0.0	5.36	↑ 19%	0.01%	↓ -1.8%	↑ 3.8%	47.7	482	0.00
TOSRIFA	18.2	18.3	18.1	26	20548	0.4	#N/A	↓ -53%	0.11%	↑ 0.0%	↑ 4.0%	45.6	1207	15.63
TUNGHAI	4.0	4.2	4.0	30	60328	0.2	4.00	↓ -42%	0.07%	↓ -2.4%	↑ 5.3%	50.6	427	#DIV/0!
VFSTD	49.1	50.0	48.5	389	154497	7.6	#N/A	↓ -35%	2.17%	↓ -0.8%	↓ -2.6%	35.8	4575	13.66
ZAHEENSPIN	9.0	9.2	8.9	71	72417	0.7	9.03	↓ -58%	0.19%	↓ -1.1%	↑ 7.1%	45.1	1774	7.09
ZAHINTEX	8.3	8.3	8.2	17	13675	0.1	8.25	↓ -87%	0.03%	↑ 0.0%	↑ 3.8%	45.7	679	0.00
Paper & Printing														
BPML	65.2	66.3	64.9	336	129302	8.4	65.30	↓ -23%	47.02%	↓ -1.4%	↑ 4.3%	43.9	11331	15.09
HAKKANIPUL	67.3	67.9	64.2	535	133198	8.9	67.11	↓ -12%	49.76%	↑ 1.5%	↑ 10.7%	57.9	1279	0.00
KPPL	15.6	16.0	15.3	64	36782	0.6	15.74	↓ -82%	3.22%	↑ 0.0%	↓ -4.9%	36.8	1139	0.00
Miscellaneous														
AMANFEED	43.2	44.6	43.0	537	338774	14.7	43.48	↑ 14%	8.46%	↓ -2.3%	↑ 1.9%	45.7	5520	8.78
ARAMIT	325.5	328.9	325.0	58	2726	0.9	325.31	↓ -2%	0.51%	↓ -0.9%	↓ -0.6%	33.5	1953	63.57
BERGERPBL	1598.0	1618.0	1580.0	434	4583	7.3	1596.36	↓ -14%	4.21%	↓ -1.2%	↑ 3.2%	39.3	74112	20.11
BEXIMCO	22.7	22.9	22.5	462	832457	18.9	22.67	↓ -33%	10.86%	↓ -0.4%	↑ 1.3%	51.2	19892	13.50
BSC	50.2	51.5	49.7	1546	1652697	83.7	50.62	↓ -53%	48.13%	↓ -1.8%	↑ 5.2%	63.2	7657	33.25
GQBALLPEN	81.8	83.0	80.4	149	20867	1.7	81.25	↓ -66%	0.98%	↓ -0.1%	↑ 3.2%	50.5	730	0.00
KBPPWBIL	10.5	10.7	10.4	75	81652	0.9	10.48	↓ -68%	0.49%	↑ 0.0%	↑ 5.0%	49.7	1030	22.83
MIRACLEIND	25.5	26.2	25.4	326	121857	3.1	25.63	↓ -23%	1.80%	↓ -2.7%	↓ -9.6%	29.7	872	41.82
NFML	11.3	11.7	10.8	640	1695710	19.1	11.31	↑ 6%	11.00%	↓ -4.2%	↑ 39.5%	71.3	958	38.34
SAVAREFR	124.7	126.8	121.0	91	2905	0.4	124.91	↑ 74%	0.21%	↑ 1.9%	↓ -6.5%	58.0	174	0.00
SINOBANGLA	51.5	52.0	51.1	321	161452	8.3	51.49	↓ -51%	4.78%	↓ -0.4%	↑ 10.8%	64.1	1030	29.10
SKTRIMS	47.2	47.8	47.0	282	269136	12.7	47.26	↓ -51%	7.32%	↓ -1.3%	↑ 0.0%	50.5	3304	17.74
USMANIAGL	98.1	100.0	96.2	144	22160	2.2	98.37	↓ -19%	1.25%	↑ 0.2%	↓ -5.0%	35.7	1708	0.00

Daily Stock Market Report

Wednesday, May 8, 2019

Mutual Fund

Ticker	High	Low	Close	No of Trade	Volume	Turnover (BDT in Mn)	Latest NAV		NAV at (MV/CP)	Closing Price/NAV
							Market Value	Cost Price		
1JANATAMF	4.5	4.3	4.4	28.0	116,980.0	0.5	10.86	11.20	0.97	0.41
1STPRIMFMF	9.1	8.7	9.0	62	81,989	0.74	10.44	17.48	0.60	0.86
ABB1STMF	4.5	4.5	4.5	33.0	771,693.0	3.5	11.33	11.28	1.00	0.40
AIBL1STIMF	8.1	8.0	8.1	2	10,000	0.08	10.93	10.79	1.01	0.74
ATCSLGF	10.0	10.0	10.0	8.0	15,028.0	0.2	12.62	12.42	1.02	0.79
CAPMBDBLMF	0	0	6.8	0	0	0	10.04	11.13	0.90	0.68
CAPMIBBLMF	7.5	7.4	7.4	15.0	18,940.0	0.1	10.58	11.23	0.94	0.70
DBH1STMF	8.6	8.4	8.5	17	26,608	0.23	10.95	10.58	1.03	0.78
EBL1STMF	6.5	6.3	6.4	5.0	2,665.0	0.0	11.04	10.93	1.01	0.58
EBLNRBMF	4.4	4.4	4.4	7	27,503.0	0.12	10.76	10.79	1.00	0.41
EXIM1STMF	5.1	5.1	5.1	1.0	20.0	-	11.33	10.99	1.03	0.45
FBFIF	4.3	4.2	4.2	17	234,370	0.99	11.04	10.86	1.02	0.38
GRAMEENS2	12.9	12.7	12.8	33.0	69,845.0	0.9	18.41	10.77	1.71	0.70
GREENDELMF	7.6	7.6	7.6	1	1,122	0.01	10.91	10.41	1.05	0.70
ICB3RDNRB	5.6	5.5	5.5	8.0	36,650.0	0.2	7.16	11.81	0.61	0.77
ICBAGRAN1	0	0	6.7	0	0	0	9.14	10.94	0.84	0.73
ICBAMCL2ND	8.1	7.7	8.0	41.0	34,600.0	0.3	8.34	13.77	0.61	0.96
ICBEPMF1S1	5.7	5.5	5.6	6	10,501	0.06	7.21	12.08	0.60	0.78
ICBSONALI1	0	0	6.8	0	0	0	8.60	11.46	0.75	0.79
IFIC1STMF	4.3	4.3	4.3	9	790,361	3.40	10.83	11.16	0.97	0.40
IFILISLMF1	7.0	7.0	7.0	2.0	3,600.0	0.0	8.29	11.36	0.73	0.84
LRGLOBMF1	6.7	6.3	6.4	23	29,450	0.19	10.68	10.22	1.05	0.60
MBL1STMF	7.4	7.3	7.3	21.0	56,310.0	0.4	11.25	10.92	1.03	0.65
NCCBLMF1	0	0	6.7	0	0	0	10.47	10.43	1.00	0.64
NLI1STMF	0	0	12.8	0	0	0	14.68	13.27	1.11	0.87
PF1STMF	5.8	5.7	5.7	5	1,610	0.01	7.64	12.11	0.63	0.75
PHPMF1	4.7	4.6	4.6	19.0	39,201.0	0.2	10.67	10.88	0.98	0.43
POPULAR1MF	4.3	4.2	4.3	41	878,523	3.78	10.91	11.06	0.99	0.39
PRIME1ICBA	6.1	5.9	5.9	2.0	91.0	0.0	7.98	12.03	0.66	0.74
RELIANCE1	9.4	9.2	9.3	22	94,801	0.88	12.87	11.28	1.14	0.72
SEBL1STMF	11.7	11.3	11.7	22.0	60,334.0	0.7	13.69	12.44	1.10	0.85
SEMLIBLSF	6.8	6.8	6.8	14	28,600	0.19	10.36	11.05	0.94	0.66
SEMILLECMF	6.9	6.9	6.9	7.0	55,910.0	0.4	10.40	11.47	0.91	0.66
TRUSTB1MF	4.6	4.5	4.5	39	981,876	4.42	11.25	11.10	1.01	0.40
VAMLBDMF1	0	0	7.1	0	0	0	10.15	10.82	0.94	0.70
VAMLRBBF	7.1	6.8	6.8	15	6,632	0.05	9.70	11.12	0.87	0.70

■ Traded above 20% discount
 ■ Traded at premium
 ■ Traded around 1% to 20% discount

Daily Stock Market Report



Wednesday, May 8, 2019

BLOCK TRANSACTIONS					
Instr Code	Max Price	Min Price	Trades	Quantity	Value (In mn)
AIL	60.00	60.00	1	82000	4.92
BANKASIA	18.50	18.50	2	135000	2.50
ECABLES	320.00	320.00	1	5000	1.60
ESQUIRENIT	44.00	44.00	2	732000	32.21
FORTUNE	34.50	34.50	2	1177158	40.61
GREENDELT	61.30	61.30	1	55000	3.37
ISLAMIBANK	26.40	26.40	1	1000000	26.40
JAMUNABANK	19.00	19.00	1	500000	9.50
PROVATIINS	31.10	31.10	1	408000	12.69
UPGDCL	310.00	310.00	1	50200	15.56

Daily Stock Market Report



Wednesday, May 8, 2019

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